

YeboYethu (RF) Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 2008/014734/06)  
Share code: YYLBEE            ISIN: ZAE000218483  
("YeboYethu" or the "company")

#### NOTICE OF ANNUAL GENERAL MEETING AND MAILING OF ANNUAL REPORT

Shareholders are advised that the annual report for the year ended 31 March 2016 was posted to shareholders today.

The annual financial statements were audited by PricewaterhouseCoopers Inc. and their unqualified audit report is available for inspection at the company's registered office. The annual report and audited annual financial statements for the year ended 31 March 2016 are available at [www.yeboyethu.co.za](http://www.yeboyethu.co.za).

The annual report incorporates a notice of annual general meeting, which meeting will be held at Vodacom World, 082 Vodacom Boulevard, Midrand, Johannesburg, South Africa on Friday 14 October 2016 at 11:00 (SA time). The record date for shareholders to be registered in the books of the company for purposes of being entitled to attend, speak and vote at the annual general meeting is Friday 7 October 2016.

Midrand

Sponsor: UBS South Africa (Pty) Limited

14 September 2016