

NOTIFICATION FOR UTILISATION OF THE SECONDARY TAX ON COMPANIES ("STC") CREDIT IN YEBOYETHU LIMITED.

Shareholders are referred to the notice of declaration of dividend dated 3 May 2013. YeboYethu declared a dividend of R1.40 per share relating to the 2013 financial year. The R1.40 dividend per share comprises of a 74 cents ordinary dividend and a special dividend of 66 cents. The STC credit per share available to date has been calculated at 77.13 cents (i.e. STC credit amounting to R11,104,316 divided by total number of shares of 14395700).

Dividends tax is payable on the excess of the dividends paid after the utilisation of the STC credit available in YeboYethu as per Section 64J(1) of the Income Tax Act. The STC credit is utilised in the same ratio that bears to the dividends paid to each shareholder. Therefore this means that 62.87 cents (R1,40 total dividend per share less 77.13 per share STC credit) dividend per share will be subject to 15% dividend tax.

The following table illustrates the flow of STC utilization

Shares	Gross payment (A)	STC Credit (B)	Dividend subject to Dividend tax (C)	Dividend tax @15% (D)	Net payment (B)+(C)-(D)
100	R140	R77.13	R62.87	R9.43	R130.57

By order of the Board

LC Mogoane
Company Secretary
Midrand
11 June 2013